



FINANCIAL AID STUDENT CHECKLIST

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FINANCIAL AID FILE CHECKLIST

	Date	Initial
Exit interview	_____	_____
School status change report	_____	_____
Direct deposit form	_____	_____
Copy of loan check	_____	_____
Progress report	_____	_____
Award letter	_____	_____
PLUS loan pre-screen qualifications	_____	_____
Enrollment agreement	_____	_____
Entrance interview	_____	_____
Stafford loan application (1 or 2)	_____	_____
PLUS loan application (Y or N)	_____	_____
Needs analysis	_____	_____
Pell application (award yr ____)	_____	_____
Pell application (award yr ____)	_____	_____
ISIR (award yr ____)	_____	_____
ISIR (award yr ____)	_____	_____
Professional judgment (Y or N)	_____	_____
Verification (Y or N)	_____	_____
Student's tax forms with W2	_____	_____
Parents tax form with W2	_____	_____
Non-taxable income verification	_____	_____
Financial aid packet	_____	_____
High school diploma/GED/CHSPE	_____	_____
Social security card	_____	_____
Driver's license	_____	_____
Resident alien (green) card	_____	_____
Confidential questionnaire	_____	_____
Financial aid questionnaire	_____	_____
VA application	_____	_____

Comments:
